



2022 ANNUAL REPORT

The Social Investment Fund LBG (SIF) was established as a charitable company in April 2020. Its purpose is to use both public and privately donated funds to invest in the third sector and improve joint working between the government and the third sector.

This report focuses on SIF's activities during 2022, in which SIF'S support to the third sector was focused on providing funding through the Small Grants Programme and the Major Grants Programme which together awarded **£2,302,931**.

Since SIF was launched in 2020 and up to the end of 2022, a total of over **£4.45 million** has been distributed, providing demonstrably valuable support to the whole Bailiwick community.

SIF's board comprises Tim Barker as Chair, Bethan Haines, Steve Wakelin, Rachel Copeland and Andrew Ozanne. Jurat Stephen Jones retired as Chair and director in April 2023.

MAJOR GRANTS PROGRAMME

The Major Grants Programme seeks to support the financial sustainability of the Bailiwick's vital charitable sector, targeting funding towards organisations and projects which are most needed or demonstrate measurable benefits for our community.

Charities must demonstrate how they will meet SIF's targeted outcomes:

- Improving the lives of people with specific needs, disadvantages or vulnerabilities
- Employment, education or training opportunities
- The protection of our natural environment, culture and heritage
- Improved health and wellbeing for our community
- An inclusive community, which challenges the barriers causing disadvantage or discrimination



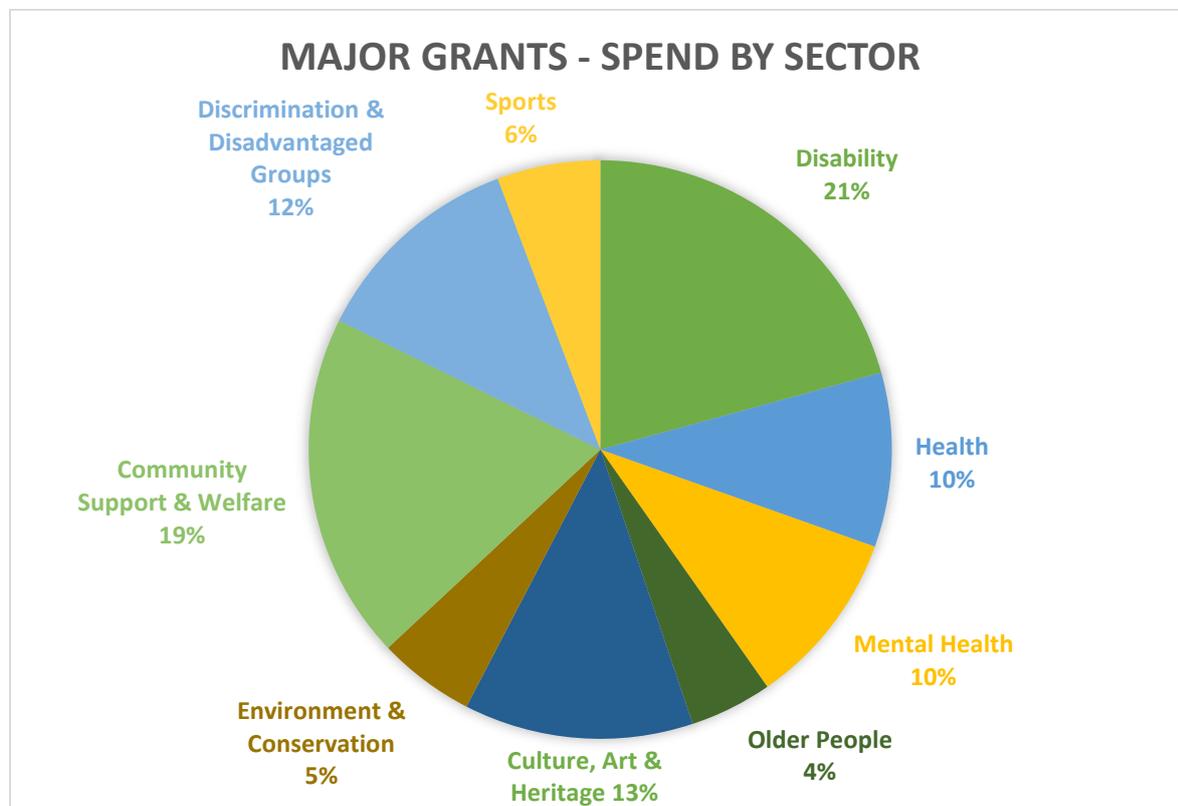
SOCIAL INVESTMENT FUND

Applicants can apply for grants over £25,000 towards running costs and salaries, capital costs or multi-year funding and applicants must be registered charities or NPOs operating within or to benefit the Bailiwick of Guernsey.

Recipients are expected to demonstrate measurable impact against outcomes by proposing appropriate outputs which are then detailed within grant agreements.

Applications from the two major grants rounds held in 2022 were received from 27 charities, totalling £4,646,302. Of these, 21 organisations were awarded funding totalling £1,988,614.

Recipients represent a wide range of focus areas:



The majority of recipients have received multi-year grants to enable the continuation of key services, with some organisations receiving funds to develop, increase or introduce new services, responding to different community needs.

Guernsey Voluntary Service received £93,059 towards salary costs for the Manager and Administrator of the Russels Day Centre for three years, with the Lihou Charitable Trust also receiving three years support with a grant of £60,370 towards the Warden's salary.

Liberate and St James also received funding for three years towards salaries and general running costs, with grants of £112,549 and £98,500 respectively.



SOCIAL
INVESTMENT
FUND

The Cardiac Action Group benefited from a £45,875 grant towards the work of the Community Resuscitation Development Officer in 2023.

Vive La Vallette was awarded £40,000 towards salary costs of the Community Lead for a year and the GSPCA a grant of £49,267 towards the Shelter Manager's salary for two years.

2022's recipients also include Grow Limited, receiving a grant of £200,250 towards salary costs for the General Manager and new Training Manager for 3 years; the Cheshire Home, receiving £73,000 towards the Home Manager's role for 2 years; and the Bailiwick of Guernsey Victim Support & Witness Service which received £94,056 towards 3 years of salary costs.

The Health Improvement Commission for Guernsey & Alderney was awarded £152,223 to continue the Bailiwick Social Prescribing pilot scheme in 2023 and 2024; the new Nature Commission was awarded a grant towards set up and running costs for the first two years for £100,000; and the Sports Commission's 'On Your Marks' holiday sports programme received £116,490 to operate for 3 years.

Guernsey Arts Commission was awarded £90,000 towards a new Community Arts Development Officer role for 3 years and the Association of Guernsey Charities a grant of £105,000 towards their new Administrator role and premises costs for 3 years, which will enable them to develop new services to support the third sector.

One of SIF's largest grants was awarded to Guernsey Mind, with £200,000 towards core funding for the delivery of the charity's overall strategic plan for 2 years. This award was a co-funded grant with the Guernsey Community Foundation and Lloyds Bank Foundation for the Channel Islands, with the total grant being £350,000, securing Mind's core funding for front line mental health services.

A full schedule of Major Grants awarded in 2022 is attached as Appendix I.



SOCIAL
INVESTMENT
FUND

SMALL GRANTS PROGRAMME

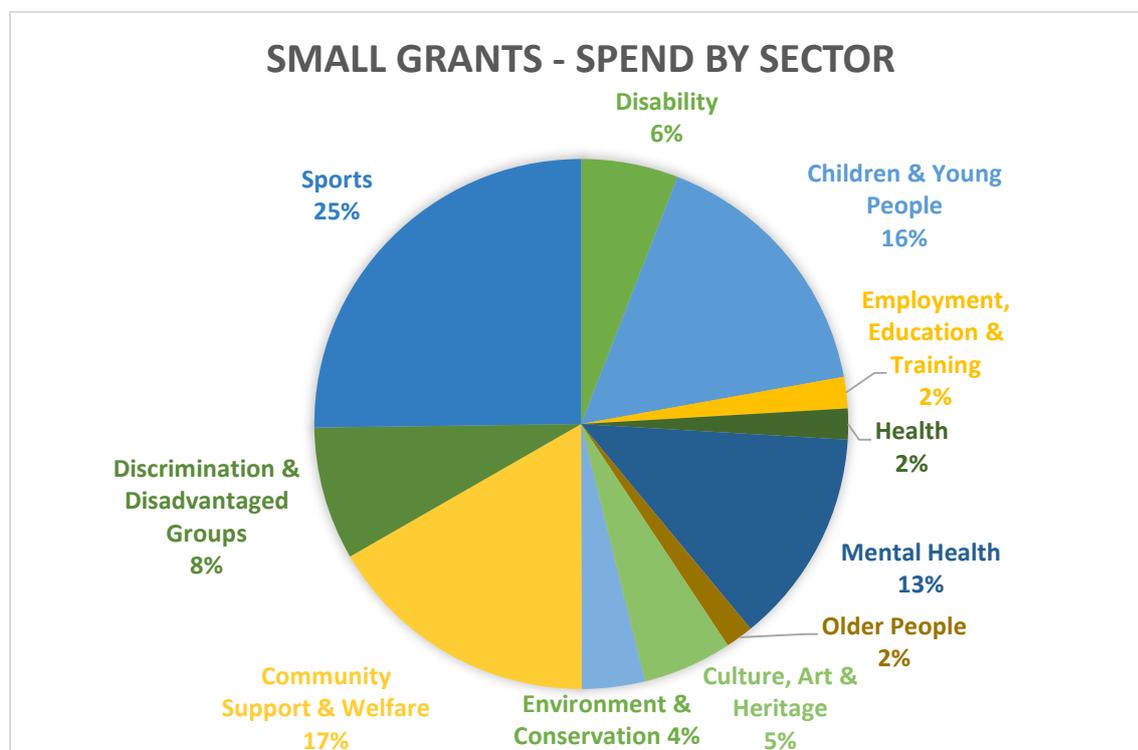
The Small Grants Programme was launched in 2021. Under this Programme, applicants are able to apply for a grant of up to £25,000 for one-off projects, capital expenses, or ongoing expenses, including salaries, of up to a year's duration.

Applications are open to registered charities or NPOs operating within or to benefit the Bailiwick of Guernsey and need to align with SIF's outcomes, which are the same as those of the Major Grants Programme.

In 2022 £314,317 was donated to 32 different charities and organisations benefiting the Bailiwick, having received 60 applications totalling £776,401. The majority of funds were awarded to Guernsey based charities, with Alderney continuing to benefit from the programme and for the first time a Sark charitable organisation.

Guernsey Community Foundation assists SIF with the administration of this programme, with SIF making the decisions on funding.

Recipients represent a wide range of beneficiaries and causes:



The Astronomy Section of La Société Guernesaise received £1,039 towards a flat screen monitor, to facilitate lectures and presentations with £3,000 awarded to La Société Guernesaise's Conservation Herd for winter feed, milk powder and repairs to their Landrover.



SOCIAL
INVESTMENT
FUND

Guernsey Bereavement Service is benefiting from £6,615 towards the provision of mandatory counsellor supervision; and the 5th Guernsey Scouts group received £10,000 for repairs to their Nissen hut so that it can be used as a base for all their different Scouts groups.

In Alderney, the Alderney Bird Observatory was awarded £4,000 to cover the costs of building a base station for the MOTUS migrant bird data project and purchasing recording equipment with St Anne's Preschool Playgroup receiving £6,163 funding for their summer school. Friends of Sark School, SIF's first Sark grant recipient, received £20,000 towards outdoor play equipment for the school, which previously had no outdoor play equipment.

£9,600 was awarded towards pitch hire fees for Guernsey Walking Football; Choices received £5,921 towards a renewed website, branding and signage; and the Priaux Library received £12,000 toward their records digitisation programme.

Autism Guernsey received a grant of £10,000 towards training and equipment for the Occupational Therapist and staff; £13,000 was awarded to Go LBG for equipment and minor alterations to premises in order to develop new skills for trainees; and Les Cotils received £12,500 to support ex-offender work placement/training.

Larger awards were distributed to Men's Shed Guernsey - £18,600 for salary costs for their general manager and a replacement planer; £16,000 to Guernsey Counselling Service to support training and counselling costs; and £14,939 to Action for Children's Youth Housing Project to fund 'moving in' equipment packs for service users who leave training flats to live independently. Relate Guernsey received £25,000 towards operating expenses in 2022 for key services.

A full schedule of Small Grants awarded in 2022 is attached as Appendix II.

SIF DEVELOPMENT

Funding for SIF's grants programmes came initially from the net Guernsey proceeds of the Channel Islands Lottery. In 2022 SIF received its first funding from the Guernsey Probate Registry and also its first transfer from the Seized Assets Fund.

SIF income will continue to come from these sources until such time as legislation in relation to dormant accounts is finalised and enacted adding further revenues.

SIF's new grants management system has been successful with positive feedback from users. The system tracks applications and grant recipients, facilitating reporting and management for both applicants, recipients and the SIF team.



SIF continues to host bi-annual meetings of the Grant Givers group, where the Bailiwick's main grant givers meet to discuss funding recipients and criteria, to ensure good coordination and avoid duplicating grants.

SIF also continues to work closely with the Guernsey Community Foundation and the Lloyds Bank Foundation for the Channel Islands to liaise over grant applications and consider co-funding arrangements, where appropriate.

A further round of small grants applications was launched in December 2022, with another 15 grants awarded. Following review, the Board amended the criteria for this programme to remove support for ongoing salary costs.

Another round of Major Grants applications has recently closed, with twelve applications received.

SIF is currently undertaking a strategic review of its funding programmes and criteria.



Appendix I: 2022 Major Grants Recipients

MAJOR GRANTS PROGRAMME 2022			
	Organisation/ Group	For	Agreed amount
1	Art for Guernsey	2 years of salary costs of £35,000 each year for the Centre Manager role	£70,000
2	Grow Limited	Towards salary costs of the General Manager and new Training Manager for 3 years: Year 1 £89,000; Year 2 £66,750; Year 3 £44,500	£200,250
3	Guernsey Voluntary Service	Towards salary costs of the Russels Manager & Administrator for 3 years: Year 1 £40,408; Year 2 - £31,216; Year 3 £21,435 - Contribution to both roles	£93,059
4	St James	Towards core costs to support budget shortfall for 3 years: Year 1 (2022) - £28,500; Year 2 - £35,000; Year 3 £35,000 – total of £98,500	£98,500
5	Lihou Charitable Trust	Towards support for the Warden's salary for 3 years - year 1: £19,532, year 2: £20,117; year 3: £20,721 - total £60,370	£60,370
6	Cardiac Action Group	Towards salary for Community Resuscitation Development Officer for 1 year in 2023	£45,875
7	Liberate	Towards CEO salary support for 3 years: Year 1 £42,888, Year 2 £45,807; Year 3 £23,854	£112,549
8	Safer	An additional IDVA / outreach worker - towards salary costs for 3 years - year 1 - £45,000; year 2 - £42,000; year 3 - £43,000.	£130,000
9	Vive La Vallette	Toward salary costs of the Community Lead for one year	£40,000
10	GSPCA	Towards salary support for the Shelter Manager for 2 years: Year 1 £23,800 and Year 2 £25,467	£49,267
11	Guernsey Mencap	Support over a 3 year period for a program of repairs and replacement of white goods for members living in supported accommodation. Funding is up to £48,000 - year 1 £14,800; year 2 - £16,200; year 3 £17,000.	£48,000
12	Guernsey Nature Commission	Towards set up and running costs for the first 2 years - £50,000 a year	£100,000
13	Guernsey Cheshire Home	Towards the salary costs of the Home Manager's role for 2 years - £35,500 year 1; £37,500 year 2.	£73,000
14	Guernsey Sports Commission	On Your Marks holiday programme - facility costs, staff costs and marketing - for 3 years. Year 1 2023 - £37,000; Year 2 2024 - £38,800; Year 3 2025 - £40,690	£116,490
15	Health Improvement Commission for Guernsey & Alderney	To operate the Bailiwick Social Prescribing (BSP) pilot scheme between October 1st 2023 and December 31st 2024 (15 months)- staff costs, marketing, expenses	£152,223



SOCIAL
INVESTMENT
FUND

16	Guernsey Mind	Running costs for 2 years - Sep 2022 - Aug 2024.	£200,000
17	Guernsey Arts Commission	Towards a new Community Arts Development Officer role for 3 years - £40,000 year 1, £30,000 year 2, £20,000 year 3	£90,000
18	Bailiwick of Guernsey Victim Support & Witness Service	Staff costs for 3 years - increasing Manager's role from 25-35 hours; part-time Support Officer	£94,056
19	Styx Centre	Towards Phase 3 of the redevelopment project - parking, driveway and entrance - to undertake all the groundworks and hard landscaping in the field area (conditional on raising the other funds needed for this phase)	£50,000
20	Association of Guernsey Charities	Towards the salary of the new Administrator role and premises costs – now confirmed as £35,000 a year for 3 years	£105,000
21	Guernsey Community Savings	Towards the salary costs of one of the managers for three years from 1 July 2023. Year 1 £26,500; Year 2 £20,025; Year 3 £13,450 - total £59,975	£59,975
TOTAL MAJOR GRANTS AWARDED 2022			£1,988,614



Appendix II: 2022 Small Grants Recipients

SMALL GRANTS PROGRAMME 2022			
1	Guernsey Swimming Club	Level 1 & 2 and coaching training for teachers so they can become SwimEngland accredited	£6,698
2	Climb LBG	Towards the salary costs of a part-time Senior Instructor/Co-Ordinator	£10,500
	Accidental Zoo	Towards the costs of delivering the Wellbeing Matters programme in 2022	£5,000
4	Relate Guernsey	Towards general operating expenses including office staff, rent, services, supervision, IT, telephones, insurance policies, training	£25,000
5	Mill Street Community Cafe LBG	Towards renovation work and to improve accessibility	£15,000
6	St Anne's Preschool Playgroup	To fund the 2022 summer school, enabling the Playgroup to use any profits to take on more staff and replace dilapidated equipment	£6,163
7	La Société Guernesiaise Astronomy Section	A flat screen monitor/TV with speakers, to facilitate lectures/presentation	£1,039
8	Guernsey Amalgamated Boxing Club	A webpage, 2 x iPads, a projector and a screen, to improve publicity and training	£5,577
9	Guernsey Bereavement Service	Provision of mandatory counsellor supervision	£6,615
10	Liberate	Salary for part-time Administrative Officer	£12,500
11	5th Guernsey Scouts	Repairs to the Nissen hut so it can be used as a base for the Scouts group	£10,000
12	Friends of Sark School (FOSS)	Towards outdoor play equipment for the school	£20,000
13	Action for Children/Youth Housing Project	To fund 'moving in' equipment packs for 14 service users who leave AFC training flats to live independently	£14,939
14	Go LBG	Equipment and minor alterations to premises in order to develop new skills for trainees	£13,000
15	Les Cotils Ltd	To support ex-offender work placement/training	£12,500
16	Guernsey Sylvans Sports Club LBG	Replacement line marker for pitches	£720



SOCIAL
INVESTMENT
FUND

17	Guernsey Athletics	Investment in the promotion and roll out of Long Term Athlete Development (LTAD) and Youth Athlete Development (YAD), targeting children in primary school and lower junior school - salary costs, education resources, equipment and facilities costs.	£14,500
18	Autism Guernsey	Training and equipment for the Occupational Therapist and staff	£10,000
19	Guernsey Dynamics Football Club	To support facilities hire, equipment, affiliation and travel costs so that players can have games with similar teams	£6,000
20	Guernsey Counselling Service	To support training and counselling costs	£16,000
21	Alderney Bird Observatory	To cover the costs of building a base station for the MOTUS migrant bird data project and purchasing recording equipment	£4,000
22	Guernsey Street Festival	Towards costs of performers	£5,000
23	The Monnaie Fellowship Trust LBG	Towards a wheelchair-friendly pathway in the grounds	£2,500
24	Choices	Towards a renewed website, branding and signage	£5,921
25	Guernsey Rugby Association	Towards salaries of the Rugby Development Officer and Community Rugby Coach	£15,000
26	Guernsey Sports Commission	Salary for new role of Guernsey Netball Association Head Coach, travel costs and accommodation for one year	£16,666
27	La Société Guernesiaise - Conservation Herd	Winter feed, milk powder and repairs to the Landrover	£3,000
28	Men's Shed Guernsey	General manager salary for 1 year and purchase of replacement planer	£18,600
29	Guernsey Walking Football	Towards pitch hire fees	£9,600
30	Priaulx Library	For the digitisation programme - towards the costs of project management, administration, communication	£12,000
31	Rosaire Community Association	Towards equipment and running costs, and the purchase of an Interactive Audience Response System (Click-A-Pad)	£5,279
			£309,317
32	Pollinator Project	Towards the employment of a part-time Biodiversity Advisor	£5,000
TOTAL SMALL GRANTS AWARDED 2022			£314,317